

# information

**Independent auditors**

Ernst & Young LLP  
1221 McKinney Street, Suite 2400  
Houston, Texas 77010-2007

**Stock transfer agent and registrar**

ChaseMellon Shareholders Services, L.L.C.  
Overpeck Centre  
85 Challenger Road

Ridgefield Park, New Jersey 07660-2104

**Market and symbol**

Nasdaq: DNLI

**Annual meeting**

The annual meeting of Denali shareholders will be held on Monday, October 25, 1999, at 1:00 p.m. at the:

DoubleTree Hotel  
2001 Post Oak Boulevard  
Houston, Texas 77056-4401.

**Contact information**

Shareholders and prospective investors are welcome to call or write with questions or requests for additional information. Please direct inquiries to: Mel Carter, vice president of business development, at 1360 Post Oak Boulevard, Suite 2250, Houston, Texas 77056-3050 or via the World Wide Web at [mcarter@denaliincorporated.com](mailto:mcarter@denaliincorporated.com).

*NOTE: This annual report contains certain forward-looking statements as such term is defined in the Private Securities Litigation Reform Act of 1995 and information relating to the company and its subsidiaries that are based on the beliefs of the company's management as well as assumptions made by and information currently available to the company's management. When used in this report, the words, "anticipate," "believe," "estimate," "expect," and "intend" and words or phrases of similar import, as they relate to the company or its subsidiaries or company management, are intended to identify forward-looking statements. Such statements reflect the current risks, uncertainties and assumptions related to certain factors including, without limitation, competitive factors, general economic conditions, customer relations, relationships with vendors, the interest rate environment, governmental regulation and supervision, seasonality, distribution networks, product introductions and acceptance, technological change, changes in industry practices, onetime events and other factors described herein. Based upon changing conditions, should any one or more of these risks or uncertainties materialize, or should any underlying assumptions prove incorrect, actual results may vary materially from those described herein as anticipated, believed, estimated, expected or intended.*

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